

## Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MODELL'S CT II, INC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 57-1177556

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

498 Seventh Avenue  
20th Floor  
New York, NY 10018

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

New York  
County

Location of principal assets, if different from principal place of business

See attached Exhibit A

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) www.modells.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **MODELL'S CT II, INC.**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**4511****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>See attached Exhibit B</b>	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **MODELL'S CT II, INC.**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **MODELL'S CT II, INC.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 11, 2020**  
MM / DD / YYYY**X /s/ Robert J. Duffy**

Signature of authorized representative of debtor

**Robert J. Duffy**

Printed name

Title **Chief Restructuring Officer****18. Signature of attorney****X /s/ Michael D. Sirota**

Signature of attorney for debtor

Date **March 11, 2020**

MM / DD / YYYY

**Michael D. Sirota**

Printed name

**Cole Schotz P.C.**

Firm name

**Court Plaza North  
25 Main Street  
Hackensack, NJ 07601**

Number, Street, City, State &amp; ZIP Code

Contact phone **201-489-3000**Email address **msirota@coleschotz.com****MS-4088 NJ**

Bar number and State

**EXHIBIT A**

**Location of Principal Assets of Debtor Modell's CT II, Inc.**

148 Boston Avenue  
Bridgeport, CT 06610-1604

2335 Dixwell Avenue  
Marketplace At Hamden  
Hamden, CT 06514-2100

3067 Berlin Turnpike  
Joann Plaza  
Newington, CT 06111-4603

1397 Boston Post Road  
Milford Crossing  
Milford, CT 06460-2759

2113 Summer Street  
2nd Floor  
Ridgeway Shopping Center  
Stamford, CT 06905-4523

**EXHIBIT B**

**LIST OF AFFILIATES**

Modell's NJ II, Inc.

Modell's Sporting Goods, Inc.

Modell's CT II, Inc.

Modell's DC II, Inc.

Modell's DE II, Inc.

Modell's II, Inc.

Modell's Maryland II, Inc.

Modell's Massachusetts, Inc.

Modell's NH, Inc.

Modell's NY II, Inc.

Modell's Online, Inc.

Modell's PA II, Inc.

Modell's VA II, Inc.

MSG Licensing, Inc.

**Fill in this information to identify the case:**

Debtor name **MODELL'S CT II, INC.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **List of Creditors**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 11, 2020**

**X /s/ Robert J. Duffy**

Signature of individual signing on behalf of debtor

**Robert J. Duffy**

Printed name

**Chief Restructuring Officer**

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **MODELL'S SPORTING GOODS, INC., ET AL.**  
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

## Official Form 204

### Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ADIDAS U.S.A. INC DEPT CH 19361 ATTN: ZION ARMSTRONG PALATINE, IL 60055-9405	Zion.armstrong@adidas-group.com 917-234-2113 andrew.rudolph@adidas-group.com 212-271-7581	TRADE DEBT				\$8,969,683.23
NIKE INC. 7932 COLLECTIONS CENTER DRIVE ATTN: KIM STEWART CHICAGO, IL 60693	kim.stewart@nike.com 212-271-7581 tim.sheerin@nike.com 781-401-4067 tom.peddle@nike.com 941-807-6295	TRADE DEBT				\$8,768,989.06
UNDER ARMOUR PO BOX 791022 ATTN: PATRICK FRISK BALTIMORE, MD 21279-1022	pfisk@underarmour.com ccummings@underarmour.com 410-454-6676 akoening@underarmour.com stephanie.pugliese@underarmour.com 732-547-5347	TRADE DEBT				\$3,759,319.14
US INTERNATIONAL MEDIA 3415 S SEPULVEDA BLVD 8TH FL ATTN: RUSSELL ZINGALE LOS ANGELES, CA 90034-6060	rzingale@theusim.com 917-338-8602	TRADE DEBT				\$1,786,915.53



Debtor **MODELL'S SPORTING GOODS, INC., ET AL.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CHAMPION/HANES BRAND JP MORGAN CHASE 21692 NETWORK PLACE ATTN: JON RAM CHICAGO, IL 60673-1216	jon.ram@hanes.com 336-519-8080 susan.hennike@hanes.com 614-551-9139	TRADE DEBT				\$1,718,739.35
RAWLINGS GROUP PO BOX 910212 ATTN: BOBBY DIEBOLD DALLAS, TX 75391-0212	bdiebold@rawlings.com 314-819-2858 mzlaket@rawlings.com 314-819-2801	TRADE DEBT				\$1,285,960.98
NEW BALANCE PO BOX 415206 ATTN: MELISSA WORTH BOSTON, MA 02241-5206	melissa.worth@newbalance.com 617-746-2566 Peter.Zappala@newbalance.com 617-746-2215 Kirk.Teatom@newbalance.com	TRADE DEBT				\$755,628.15
EASTMAN FOOTWEAR GROUP ATTN: MAX BEN MIZRACHI P.O BOX 1036 CHARLOTTE, NC 28201-1036	maxb@efny.com 212-629-0282 ext. 231 davidb@efny.com 212-629-0282 Ext. 224	TRADE DEBT				\$739,804.16
IMPLUS FOOTCARE LLC. PO BOX 679394 DALLAS, TX 75267-9394	314-392-2704 Fax: 877-615-8406	TRADE DEBT				\$704,656.17
MCDavid KNEE GUARD INC. EB 147 - P.O BOX 1691 ATTN: MICHAEL MAGERMAN MINNEAPOLIS, MN 55480-1691	mmagerman@unitedspb.com 657-383-4401	TRADE DEBT				\$693,627.96
TWINS ENTERPRISE INC DBA FORTY SEVEN BRAND 15 SOUTHWEST PARK ATTN: STEVEN D'ANGELO WESTWOOD PARK, MA 02090	stevend@47brand.com 781-320-1384 scabucio@47brand.com 781-929-0710	TRADE DEBT				\$692,603.78

Debtor **MODELL'S SPORTING GOODS, INC., ET AL.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
WILSON SPORTING GOODS PO BOX 3135 ATTN: O'HAD COHEN CAROL STREAM, IL 60132	OhadCohn@auburn hosiery.com itzhak.weinstock@us.deltagalil.com 201-305-4406	TRADE DEBT				\$567,602.86
EZRASONS INC. 37 WEST 37TH STREET 10TH FL ATTN: EZRA JACK CATTAN NEW YORK, NY 10018	ezrajack@ezrasons.com 212-768-8330 judahc@ezrasons.com 212-768-8330	TRADE DEBT				\$559,739.55
FASHION OPTIONS INC 1370 BROADWAY, SUITE #901 ATTN: MICHAEL HADDAD NEW YORK, NY 10018	mhaddad@fashion options.com 212-947-2223	TRADE DEBT				\$556,551.46
ENI JR286 INC DEPT 3211 ATTN: JOHN MELICAN LOS ANGELES, CA 90084-3211	jmelican@jr286.com 310-297-6410 csweeney@jr286.com 714-236-9180 jhirshberg@jr286.com bfix@jr286.com	TRADE DEBT				\$537,319.15
3RD AND 87TH LP ATTN: PINNACLE CITY LIVING 200 EAST 87TH STREET NEW YORK, NY 10128	200ast87MGR@PinnacleLiving.com 646-813-2275	RENT				\$477,370.23
EASTON SPORTS INC. 32835 COLLECTION CENTER DR ATTN: IVARS JAKOBSONS CHICAGO, IL 60693	Ivars.Jakobsons@paa-inc.com Dan.Jelinek@easton.com Scott.Bilodeau@easton.com 603-249-5047	TRADE DEBT				\$476,718.69

Debtor **MODELL'S SPORTING GOODS, INC., ET AL.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JACQUES MORET INC EVERLAST DIVISION 1411 BROADWAY, 8TH FL. ATTN: JOEY HARARY NEW YORK, NY 10018	joey@moret.com 212-354-2400	TRADE DEBT				<b>\$462,668.48</b>
CAPELLI OF NEW YORK PO BOX 88926 ATTN: GEORGE ALTIRS (DEO) CHICAGO, IL 60695-1926	George.Altirs@capellinenewyork.com 212-684-3344 Ext. 103	TRADE DEBT				<b>\$460,287.76</b>
ONE PENN PLAZA LLC ATTN: JEANNIE TRISTANIO C/O VORNADO REALTY TRUST 888 SEVENTH AVENUE, 45TH FL. NEW YORK, NY 10019	JTristaino@vno.com 212-239-7405	RENT				<b>\$442,057.98</b>

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**District of New Jersey**

In re **MODELL'S CT II, INC.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>560,000.00 (Retainer)</u>	-
Prior to the filing of this statement I have received .....	\$	<u>941,484.17</u>	-
Balance Due .....	\$	<u>0.00</u>	-

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  
d. [Other provisions as needed]  
**See retention papers.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**None**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 11, 2020

Date

/s/ Michael D. Sirota

**Michael D. Sirota**  
*Signature of Attorney*  
**Cole Schotz P.C.**  
**Court Plaza North**  
**25 Main Street**  
**Hackensack, NJ 07601**  
**201-489-3000 Fax: 201-489-1536**  
**msirota@coleschotz.com**  
*Name of law firm*

**United States Bankruptcy Court  
District of New Jersey**

In re **MODELL'S CT II, INC.**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Modell's Sporting Goods, Inc. 498 Seventh Avenue 20th Floor New York, NY 10018</b>			<b>100% of outstanding shares</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 11, 2020**

Signature **/s/ Robert J. Duffy**  
**Robert J. Duffy**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of New Jersey**

In re **MODELL'S CT II, INC.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **MODELL'S CT II, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Modell's Sporting Goods, Inc.**  
**498 Seventh Avenue**  
**20th Floor**  
**New York, NY 10018**

☐ None [*Check if applicable*]

**March 11, 2020**

Date

**/s/ Michael D. Sirota**

**Michael D. Sirota**

Signature of Attorney or Litigant  
Counsel for **MODELL'S CT II, INC.**  
**Cole Schotz P.C.**  
**Court Plaza North**  
**25 Main Street**  
**Hackensack, NJ 07601**  
**201-489-3000 Fax:201-489-1536**  
**msirota@coleschotz.com**